

Statistic Number

23341779-5920-114-13

13-09-085370

Register Number

Illés Holding Zrt

Company Name

2440 Száhalombatta, Hrsz. 2611/1


Address

ANNUAL REPORT

For The Year Ended

31. 12. 2022

Date: Budapest, 11.04.2023



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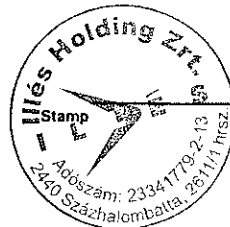
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Illés Holding Zrt**Balance Sheet / Assets**

Thousand HUF

Nr.	Denomination	31. 12. 2021	Modification of previous year	31. 12. 2022
a	b	c	d	e
01.	A. Fixed Assets	4 608 945	0	5 404 590
02.	I. Intangible assets	13 776	0	27 233
03.	1) Capitalised value of formation, promotion & restructuring expenses	0	0	0
04.	2) Capitalized value of research & development	0	0	0
05.	3) Rights & concession	10 442	0	25 186
06.	4) Goodwill	3 334	0	2 047
07.	5) Trade-marks	0	0	0
08.	6) Advances to intangible assets	0	0	0
09.	7) Value correction of intangible assets	0	0	0
10.	II. Tangible assets	2 754 973	0	2 844 080
11.	1) Land & buildings & related rights	902 827	0	1 557 547
12.	2) Technical equipment, machinery & vehicles	511 071	0	497 495
13.	3) Other equipment, furniture, fittings & vehicle	649 635	0	584 546
14.	4) Livestock	0	0	18 064
15.	5) Assets in course of construction	622 557	0	107 946
16.	6) Advances for construction in progress	14 431	0	24 030
17.	7) Value correction of tangible assets	54 452	0	54 452
18.	III. Financial assets	1 840 196	0	2 533 277
19.	1) Long-term participations in affiliated companies	1 285 890	0	1 495 030
20.	2) Long-term loans to affiliated companies	517 848	0	346 527
21.	3) Long-term major participating interests	36 458	0	178 058
22.	4) Long-term loans to companies linked by virtue of major participating interests	0	0	513 662
23.	5) Other long-term participations	0	0	0
24.	6) Long-term loans to other companies linked by virtue of participating interests	0	0	0
25.	7) Other long-term loans	0	0	0
26.	8) Long-term debt securities	0	0	0
27.	9) Adjusted value of financial investments	0	0	0
28.	10) Valuation margin of financial investments	0	0	0

Budapest, 11.04.2023



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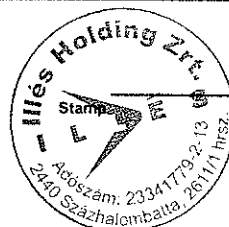
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Illés Holding Zrt**Balance Sheet / Assets**

Thousand HUF

Nr.	Denomination	31. 12. 2021	Modification of previous year	31. 12. 2022
a	b	c	d	e
29.	B. Current assets	2 808 753	0	9 763 457
30.	I. Stocks	4 124	0	0
31.	1) Raw material & consumable goods	0	0	0
32.	2) Work in progress	0	0	0
33.	3) Young, fatted animal	0	0	0
34.	4) Finished goods	0	0	0
35.	5) Goods	4 124	0	0
36.	6) Advances	0	0	0
37.	II. Receivables	2 055 040	0	4 225 118
38.	1) Trade debtors	25 794	0	35 098
39.	2) Amounts owed by affiliated companies	1 440 721	0	3 625 225
40.	3) Amounts owed by companies with which the company is linked by virtue of major participating interests	0	0	0
41.	4) Receivables from other companies linked by virtue of participating interests	0	0	0
42.	5) Notes receivable	0	0	0
43.	6) Other debtors	588 525	0	564 795
44.	7) Valuation margin of receivables	0	0	0
45.	8) Valuation margin of derivative instruments	0	0	0
46.	III. Securities	0	0	0
47.	1) Shares in affiliated companies	0	0	0
48.	2) Major participating interests	0	0	0
49.	3) Other participating interests	0	0	0
50.	4) Own shares and own partnership shares	0	0	0
51.	5) Debt securities held for trading	0	0	0
52.	6) Valuation margin of securities	0	0	0
53.	IV. Liquid assets	749 589	0	5 538 339
54.	1) Cash, cheque	900	0	967
55.	2) Bank deposit	748 689	0	5 537 372
56.	C. Prepaid expenses & accrued income	36 074	0	316 983
57.	1) Accrued income	34 765	0	293 773
58.	2) Prepaid expenses	1 309	0	23 210
59.	3) Deferred expenses	0	0	0
60.	ASSETS	7 453 772	0	15 485 030

Budapest, 11.04.2023



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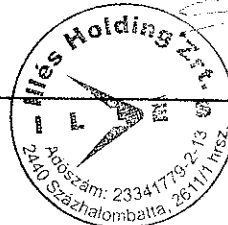
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Illés Holding Zrt**BALANCE SHEET / LIABILITIES**

Thousand HUF

Nr.	Denomination	31. 12. 2021	Modification of previous year	31. 12. 2022
a	b	c	d	e
61.	D. Equity (capital and reserve)	4 450 112	0	5 084 724
62.	I. Issued capital	11 150	0	11 150
63.	from row 54: repurchased shares of ownership at nominal value	0	0	0
64.	II. Issued but not yet paid capital (-)	0	0	0
65.	III. Capital reserve	0	0	0
66.	IV. Accumulated profit reserve	3 891 358	0	3 987 510
67.	V. Restricted reserve	0	0	200 000
68.	VI. Evaluation reserve	54 452	0	54 452
69.	1. Valuation reserve for adjustments	54 452	0	54 452
70.	2. Fair value reserve	0	0	0
71.	VII. Profit or loss for the year	501 152	0	831 612
72.	E. Provision for liabilities and charges	0	0	0
73.	1) Provision for expected liabilities	0	0	0
74.	2) Provision for expected costs	0	0	0
75.	3) Other provision	0	0	0
76.	F. Liabilities	2 938 264	0	9 936 070
77.	I. Subordinated liabilities	0	0	0
78.	1) Subordinated liabilities to affiliated companies	0	0	0
79.	2) Subordinated liabilities to companies linked by virtue of major	0	0	0
80.	3) Subordinated liabilities to other companies linked by virtue of	0	0	0
81.	4) Subordinated liabilities to other economic entities	0	0	0

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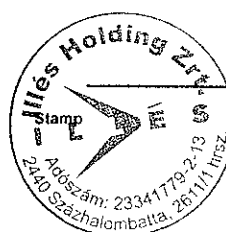
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Illés Holding Zrt**BALANCE SHEET / LIABILITIES**

Thousand HUF

Nr.	Denomination	31. 12. 2021	Modification of previous year	31. 12. 2022
a	b	c	d	e
82.	II. Long term liabilities	1 364 765	0	7 253 148
83.	1) Long-term loans	0	0	0
84.	2) Convertible and equity bonds	0	0	0
85.	3) Debenture loans	0	0	6 000 000
86.	4) Investment and development credits	590 224	0	513 782
87.	5) Other long-term credits	0	0	0
88.	6) Long-term liabilities to affiliated companies	335 500	0	335 500
89.	7) Long-term liabilities to companies linked by virtue of major p	0	0	0
90.	8) Long-term liabilities to other companies linked by virtue of pa	0	0	0
91.	9) Other long-term liabilities	439 041	0	403 866
92.	III. Short term liabilities	1 573 499	0	2 682 922
93.	1) Short term loan	0	0	0
94.	from row 81: changeable bonds	0	0	0
95.	2) Short term credit	100 285	0	199 541
96.	3) Advances received from customers	0	0	7 404
97.	4) Trade creditors	115 866	0	349 452
98.	5) Bill payables	0	0	0
99.	6) Short term liabilities to affiliated companies	1 113 343	0	1 841 041
100.	7) Short-term liabilities to companies linked by virtue of major p	0	0	1 373
101.	8. Short-term liabilities to other companies linked by virtue of pa	0	0	0
102.	9. Other short-term liabilities	244 005	0	284 111
103.	10. Valuation margin of liabilities	0	0	0
104.	11. Valuation margin of derivative instruments	0	0	0
105.	G. Accruals and deferred income	57 396	0	464 236
106.	1) Accrued income	0	0	0
107.	2) Deferred expenses	57 396	0	464 236
108.	3) Deferred income	0	0	0
109.	LIABILITIES	7 453 772	0	15 485 030

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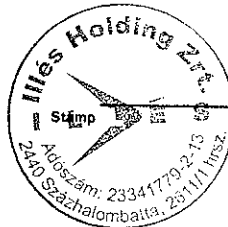
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Illés Holding Zrt**PROFIT AND LOSS STATEMENT**

Thousand HUF

Nr.	Denomination	31.12.2001		31.12.2022
a	b	c	d	e
01.	1) Net domestic sales	837 052	0	1 939 516
02.	2) Net external sales	40 250	0	44 826
I.	I. Net sales revenue (01+02)	877302	0	1984342
03.	3) Change in self-manufactured stock	0	0	0
04.	4) Own work capitalised	0	0	207 911
II.	II. Capital value of own performance (03+04)	0	0	207911
III.	III. Other revenues	9291	0	13762
	from this: rewrite loss of value	0	0	0
05.	5) Cost of raw material	76 477	0	138 321
06.	6) Services consumed	511 514	0	660 912
07.	7) Other services consumed	39 544	0	47 126
08.	8) Cost of goods sold	1 368	0	67 117
09.	9) Performance of subcontractor	781	0	814 909
IV.	IV. Material type expenditure (05+06+07+08+09)	629684	0	1728385
10.	10) Wages and salaries	170 521	0	210 514
11.	11) Other staff emoluments	33 811	0	40 460
12.	12) Contribution of wages and salaries	31 395	0	33 105
V.	V. Payments to personnel (10+11+12)	235727	0	284079
VI.	VI. Depreciation charge	109837	0	153305
VII.	VII. Other expenditure	115518	0	62378
	from this: loss of value	0	0	0
A.	A. Trading profit (I+II-IV-V-VI-VII) (EBIT)	-204173	0	-22132

Budapest, 11.04.2023



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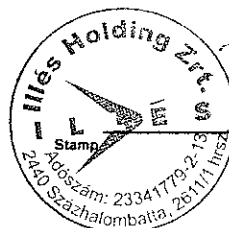
Illes Holding Zrt

PROFIT AND LOSS STATEMENT

Thousand HUF

Nr.	Denomination	31.12.2001	Modification of previous year	31. 12. 2022
a	b	c	d	e
13.	13) Income from investment	578 446	0	583 174
	from this: income from affiliated companies	578 446	0	583 174
14.	14) Profit on sold shares	149 880	0	0
	from row 14: received from affiliated companies	149 880	0	0
15.	15) Profit on sale of invested liquid assets and its interest	0	0	0
	from row 15: received from affiliated companies	0	0	0
16.	16) Interest receivable and similar income	34 805	0	649 556
	from row 16: received from affiliated companies	34 805	0	124 689
17.	17) Other income from financial activities	8 395	0	14 494
	Showing separately: valuation margin	0	0	0
VIII.	VIII. Income from financial transactions (13+14+15+16+17)	771 526	0	1247 224
18.	18. Expenses and losses on participating interests	0	0	0
	Showing separately: to affiliated companies	0	0	0
19.	19. Expenses on financial investments (equity shares, loans), losses	0	0	0
	Showing separately: to affiliated companies	0	0	0
20.	20. Interest (paid) payable and similar charges	57 166	0	432 835
	Showing separately: to affiliated companies	15 063	0	141 223
21.	21) Losses on shares, securities, long-term loans and bank deposits	-2 070	0	-51 754
22.	22) Other expenses on financial transactions	11 105	0	9 847
	Showing separately: valuation margin	0	0	0
IX.	IX. Expenses on financial transaction (18+19+20+21)	66 201	0	390 928
B.	B. Profit on financial transaction (VIII-IX)	705 325	0	856 296
C.	C. Profit or loss before tax (+A+B)	501 152	0	834 164
X.	X. Taxation	0	0	2 552
D.	D. Profit after taxation (+C-X)	501 152	0	831 612

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